

Bard College at Simon's Rock, Office of Financial Aid, 84 Alford Road, Great Barrington, MA 01230

Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and if applicable your spouse must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. STUDENT INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number

B. FAMILY INFORMATION

List below the people in your household. Include:

- Yourself
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2024, through June 30, 2025, or if the child would be required to provide your information if they were completing a FAFSA for 2024-2025. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2025.

Include the name of the college for any household member, who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2024, and June 30, 2025. *If more space is needed, attach a separate page with the student's name at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>	<i>Yes</i>
		<i>Self</i>		

Important Note: If you filed, or will file, an AMENDED 2022 IRS tax return, you must contact the Financial Aid Administrator at Bard College at Simon's Rock before completing the following sections.

C. STUDENT'S INCOME & BENEFITS INFORMATION

Check the appropriate boxes below and provide the requested information and documents:

- ☐ I filed/will file a 2022 Federal Income Tax Return and used the IRS Data Retrieval Tool to transfer my 2022 income information to the FAFSA and made no further changes to the information.
Date 2022 Tax Returns filed: _____ Date IRS Data Retrieval option updated on FAFSA: _____
- ☐ I did not transfer my 2022 income information to the FAFSA using the IRS Data Retrieval Tool. I have attached a copy of my **2022 IRS Tax Return Transcript** (To obtain an IRS Tax Return transcript go to www.irs.gov or call 1-800-908-9946).
- ☐ I did not and was not required to file a 2022 Federal Income Tax Return. Attach 2022 W-2 Form(s) or other earnings statement from employer(s). List sources and amounts of any earned income received in 2022 for which there is no W-2.

Employer's Name	2022 Amount Earned

D. Certification and Signatures

Each person signing this worksheet certifies that all the information reported on it is complete and correct.
The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

Return this form to the Office of Financial Aid.